

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Telecom Service One Holdings Limited							
Date Submitted	03/12/2014						
I. Movements in Authorised Sh1. Ordinary Shares	nare Capital						
(1) Stock code : 8145	Description : Ordinar	y Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding r	month 1,000,000,000	HK\$0.1	HK\$100,000,000				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	1,000,000,000	HK\$0.1	HK\$100,000,000				
Balance at close of the month (2) Stock code: N/A		HK\$0.1	HK\$100,000,000				
		Par value (State currency)	Authorised share capital (State currency)				
	Description : No. of ordinary shares	Par value (State	Authorised share capital				
(2) Stock code: N/A	Description : No. of ordinary shares	Par value (State	Authorised share capital				

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Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding mon	nth		
Increase/(decre	ase)			
Balance at close	e of the month			
. Other Classes	of Shares			
Stock code :	of Shares N/A	Description :		
			Par value (State	
Stock code:		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A e of preceding mon	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No. of preference shares	No. of other classes of shares
Balance at close of	(-)	(-)		
preceding month	120,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	120,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of options (HK\$)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM No. of new shares of approval date No. of new shares of issuer which may be Movement during the month (dd/mm/yyyy) and issued pursuant thereto issuer issued during class of shares the month pursuant as at close of the issuable Granted Exercised Cancelled Lapsed thereto month 1. Share Option Scheme adopted on 2 May 2013 ordinary shares (*Note 1*) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A

N/A

Warrants to Issue Shares of the Issuer which are to be Listed

					No. of new shares of	No. of new shares of issuer which
						may be issued
					during the	pursuant
Description of warrants	Currency of nominal	Nominal value at close of		Nominal value at close of the	month	thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	preceding month	during the month	month	pursuant thereto	month
1. Non-listed warrants (as defined	HK\$	120,000	NIL	120,000	NIL	12,000,000
in the announcements of the						
Company dated 17/02/2014				<u> </u>		<u>. </u>
and 3/3/2014)						<u> </u>
(04/03/2017)						
Stock code (if listed) Class of shares	Non-li	sted				
issuable (Note 1)	Ordin	narv				
Subscription price	HK\$1	•	•			
AGM approval date						
(if applicable)	(10/00/	2012\				
(dd/mm/yyyy) 2. N/A	(10/09/	2013)				
2. N/A						
(/ /)						· ·
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N /A						
						<u> </u>
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date			•			
(if applicable)	(`				
(dd/mm/yyyy) 4. N/A	(/ /)				
4. N/A						
(/ /)						.
Stock code (if listed)						
Class of shares						
issuable (Note 1)			•			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		F	1D (O !'		2.701	
		Tota		nary shares) ence shares)	Nil	=
				(Other class)	N/A N/A	-
					T 1/13	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)	-	
shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. N/A		
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	14/14	•

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which may be shares of issuer issued issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency (//)Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend At	price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd. imiz jjjj)			N/A	N/A
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, 3333 7			N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			33337			N/A	N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration issue At	price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(mm - 1 33337			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. or share issuer may issu purs therete close	es of which be led uant as at of the
		Class of shares issuable (Note 1)	·				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
		Class of shares issuable (Note 1)	<u> </u>				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	_	N/A
			Ordinary s reference s (Other	shares	N/A	- - -	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1		NIL	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to F):	(2		N/A	
						N/A	
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

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Remarks (if an	y):	
Submitted by:	TSANG Kit Man	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.